

## Accountant/Financial Advisor

#### Role Type: Volunteer

**Time Commitment**: Approximately 4-8 hours per month, with additional hours during year-end financial processes.

Location: Remote with occasional in-person/online meetings.

#### Overview:

Are you passionate about the performing arts and skilled in finance? This is your chance to be part of something special! As the Accountant/Financial Advisor for Shrewsbury Musical Theatre Company, you'll play a critical role in ensuring our financial health, enabling us to bring outstanding productions to life. Your expertise will be instrumental in creating a sustainable future for our community interest company, helping us manage budgets, file taxes, and support creative decision-making.

#### **Key Responsibilities**

# • Financial Reporting & Compliance

- Prepare and submit yearly financial accounts, ensuring full compliance with UK accounting regulations.
- Complete and file Corporation Tax and Theatre Tax Relief claims.
- Ensure all financial records are maintained and readily available for review.

#### • Budgeting & Financial Planning

- Support the Treasurer and Directors in setting budgets for productions and classes.
- Provide financial advice that supports decision-making while balancing creativity with fiscal responsibility.
- Regularly review the group's financial position and recommend actions to optimise resources.
- Monitor cash flow and provide regular financial reports to the Directors.

# • Payroll & Invoicing

- Supported by the Treasurer, ensure all invoices (both payable and receivable) are processed correctly and on time.
- Manage the payroll process, ensuring that all necessary payments are made.
- Advise on appropriate financial software and record-keeping systems.
- Liaise with the Treasurer to ensure smooth and efficient day-to-day bookkeeping.

## **Skills Required**

- **Qualified or Part-Qualified Accountant** (AAT, ACCA, CIMA, or similar) or extensive bookkeeping experience.
- Strong knowledge of UK financial regulations, including tax obligations for small businesses/nonprofits.
- **Experience using accounting software** (FreeAgent, Xero, QuickBooks, or similar).
- Attention to detail ability to track multiple financial processes accurately.
- Excellent communication skills able to explain financial matters to nonfinance professionals.
- **Problem-solving mindset** ability to identify financial risks and suggest practical solutions.

# **KPIs (Key Performance Indicators):**

- Submission of all financial accounts and tax returns by statutory deadlines.
- Accurate and clear quarterly financial reports provided to the Directors.
- Accurate monitoring and reporting of show specific budgets
- No budget overruns across productions or general operations.
- All invoices paid and recorded within agreed deadlines.

# Why You'll Love This Role:

Your work will directly impact the success of every performance we produce. You'll join a passionate, friendly team, making theatre magic happen while enhancing your financial portfolio and giving back to the community.